

An HCL Technologies Company



Portals Training for Dynamics 365 & Power Platform

Course Level: 200



Based on each client's unique needs, Portals extend Microsoft Power Platform across all industries. Portal features include rich content publishing capabilities for various platforms – including mobile devices – in a secure environment. This course will teach installation best practices, as well as portal configuration, integrations with Power Platform, and ongoing portal management for external and internal audiences.





At A Glance:

Portals Training for Dynamics 365 & Power Platform



Learn portal functionality, configuration, and implementation steps.

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Key Takeaways

Portal Overview; Configuration; Security; Branding and Design; Liquid Guide; Client-side Development; Extending Portals; Portal Solutions and Integration

Who to Enroll?

- System Administrators
- Content Authors
- SMEs Interested in Portals

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Register

Register for Portal Training today!

Click to Register.



About This Training



Intended Audience

This course is intended for technical architects, developers, and administrators with administrative and configuration experience on Power Platform and Dynamics 365 apps. It is not recommended for end users.



Required Prerequisites

To ensure a successful learning experience, it is essential for participants to have certain prerequisites:

• Understanding of the basic concepts of Power Platform, and Dynamics 365 apps.



Recommended Prerequisites

While not required, recommended prerequisites are *highly* advised to ensure a successful learning experience:

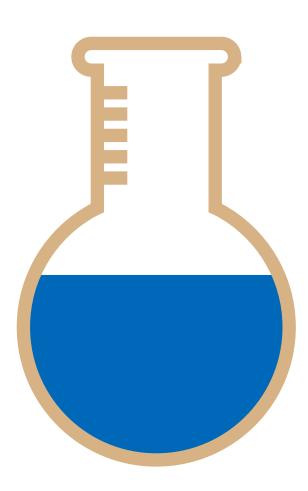
• Understanding of data and relational databases is helpful



Key Takeaways

This Training Will Empower You To:

- Understand portal fundamentals, configurations, and security
- Learn portal branding & design
- Understand Liquid guide
- Learn client-side development
- Understand how to extend portals
- Learn about portal solutions & integration







INTRODUCTION

Getting Start with Power Apps Portals

- Overview of Power Apps Portals
- What's New

Provisioning & Maintenance

CONTENT MANAGMENT

Content Management

- Power Apps Portals Studio
- Web Links
- Content Snippets

Configuration Settings

PORTAL SECURITY & ACCESS

Portal Security & Access

- User Registration
- User Authentication
- Web Roles







DISPLAY DATA ON PORTALS

Display Data on Portals

- Basic Forms
- Portal Lists
- Web Forms

Table Permissions

KNOWLEDGE MANAGMENT

Knowledge Management

- Content Access
- Search Enhancements
- Integration with Other Services

CUSTOMIZING PORTALS

Customizing Portals

- Liquid Templating
- Portal Bootstrap Theming
- Power Platform CLI

Engaging with Communities







Dynamics 365 University is designed to be **foundational training for those responsible for implementing and supporting Dynamics 365** within your organization. Dynamics 365 University focuses on out-of-the-box features and functionality **training for your core team**. Participants get an understanding of how the Dynamics 365 processes and architecture can be leveraged and customized to **support your unique organizational processes**.

GET STARTED